

GOVERNMENT SECURITIES ANNOUNCEMENT



ISSUANCE DATE: **2026.03.18**
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**
CLOSING TIME: **11:00**

TREASURY BILL OFFERING ANNOUNCEMENT

| | |
|---------------------------------------------------------|-----------------------------------------------------------|
| Security type | Discounted bond |
| Tenor | 52 weeks |
| Use of proceeds | Promoting local currency Government bond market |
| Total amount offered | 5,000,000,000.0 MNT (Five billion) |
| Denomination | 100,000.0 MNT (One hundred thousand) |
| Issuance date | 2026.03.18 |
| Settlement date | 2026.03.18 |
| Maturity date | 2027.03.17 |
| Payment frequency | Maturity date |
| Auction type | Multiple-price |
| Total amount allocated for non-competitive offer | 1,500,000,000.0 MNT (One billion five hundred million) |
| Threshold of a single subscribers allocation | 25% |

MINISTRY OF FINANCE MONGOLIA
2026.03.11

GOVERNMENT SECURITIES ANNOUNCEMENT



ISSUANCE DATE: **2026.03.18**
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**
CLOSING TIME: **11:00**

TREASURY NOTE OFFERING ANNOUNCEMENT

| | |
|---------------------------------------------------------|-----------------------------------------------------------|
| Security type | Coupon bond |
| Tenor | 2 years |
| Use of proceeds | Promoting local currency Government bond market |
| Total amount offered | 5,000,000,000.0 MNT (Five billion) |
| Denomination | 100,000.0 MNT (One hundred thousand) |
| Issuance date | 2026.03.18 |
| Settlement date | 2026.03.18 |
| Maturity date | 2028.03.18 |
| Coupon payment frequency | Semi-annually |
| Coupon payment date | 2026.09.18, 2027.03.18 2027.09.18, 2028.03.18 |
| Auction type | Multiple-price |
| Total amount allocated for non-competitive offer | 1,500,000,000.0 MNT (One billion five hundred million) |
| Threshold of a single subscribers allocation | 25% |

MINISTRY OF FINANCE MONGOLIA
2026.03.11