GOVERNMENT SECURITIES ANNOUNCEMENT

GOVERNMENT OF MONGOLIA

ISSUANCE DATE: **2026.03.04**
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**
CLOSING TIME: **11:00**

TREASURY BILL OFFERING ANNOUNCEMENT

Security type	Discounted bond
Tenor	26 weeks
Use of proceeds	Promoting local currency Government bond market
Total amount offered	5,000,000,000.0 MNT (Five billion)
Denomination	100,000.0 MNT (One hundred thousand)
Issuance date	2026.03.04
Settlement date	2026.03.04
Maturity date	2026.09.02
Payment frequency	Maturity date
Auction type	Multiple-price
Total amount allocated for non-competitive offer	1,500,000,000.0 MNT (One billion five hundred million)
Threshold of a single subscribers allocation	25%

MINISTRY OF FINANCE MONGOLIA
2026.02.25

GOVERNMENT SECURITIES ANNOUNCEMENT

GOVERNMENT OF MONGOLIA

ISSUANCE DATE: **2026.03.04**
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**
CLOSING TIME: **11:00**

TREASURY BOND OFFERING ANNOUNCEMENT

Security type	Coupon bond
Tenor	7 years
Use of proceeds	Promoting local currency Government bond market
Total amount offered	5,000,000,000.0 MNT (Five billion)
Denomination	100,000.0 MNT (One hundred thousand)
Issuance date	2026.03.04
Settlement date	2026.03.04
Maturity date	2033.03.04
Coupon payment frequency	Semi-annually
Coupon payment date	2026.09.04, 2027.03.04 2027.09.04, 2028.03.04 2028.09.04, 2029.03.04 2029.09.04, 2030.03.04 2030.09.04, 2031.03.04 2031.09.04, 2032.03.04 2032.09.04, 2033.03.04
Auction type	Multiple-price
Total amount allocated for non-competitive offer	1,500,000,000.0 MNT (One billion five hundred million)
Threshold of a single subscribers allocation	25%

MINISTRY OF FINANCE MONGOLIA
2026.02.25