

# GOVERNMENT SECURITIES ANNOUNCEMENT



ISSUANCE DATE: **2025.11.25**  
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**  
CLOSING TIME: **11:00**

## TREASURY BILL OFFERING ANNOUNCEMENT

|                                                  |                                                           |
|--------------------------------------------------|-----------------------------------------------------------|
| Security type                                    | Discounted bond                                           |
| Tenor                                            | 26 weeks                                                  |
| Use of proceeds                                  | Promoting local currency<br>Government bond market        |
| Total amount offered                             | 5,000,000,000.0 MNT<br>(Five billion)                     |
| Denomination                                     | 100,000.0 MNT<br>(One hundred thousand)                   |
| Issuance date                                    | 2025.11.25                                                |
| Settlement date                                  | 2025.11.25                                                |
| Maturity date                                    | 2026.05.26                                                |
| Payment frequency                                | Maturity date                                             |
| Auction type                                     | Multiple-price                                            |
| Total amount allocated for non-competitive offer | 1,500,000,000.0 MNT<br>(One billion five hundred million) |
| Threshold of a single subscribers allocation     | 25%                                                       |

MINISTRY OF FINANCE MONGOLIA  
2025.11.19

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ISSUANCE DATE: **2025.11.25**  
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## TREASURY BOND OFFERING ANNOUNCEMENT

|                                                  |                                                           |
|--------------------------------------------------|-----------------------------------------------------------|
| Security type                                    | Coupon bond                                               |
| Tenor                                            | 2 years                                                   |
| Use of proceeds                                  | Promoting local currency<br>Government bond market        |
| Total amount offered                             | 5,000,000,000.0 MNT<br>(Five billion)                     |
| Denomination                                     | 100,000.0 MNT<br>(One hundred thousand)                   |
| Issuance date                                    | 2025.11.25                                                |
| Settlement date                                  | 2025.11.25                                                |
| Maturity date                                    | 2027.11.25                                                |
| Coupon payment frequency                         | Semi-annually                                             |
| Coupon payment date                              | 2026.05.25, 2026.11.25<br>2027.05.25, 2027.11.25          |
| Auction type                                     | Multiple-price                                            |
| Total amount allocated for non-competitive offer | 1,500,000,000.0 MNT<br>(One billion five hundred million) |
| Threshold of a single subscribers allocation     | 25%                                                       |

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2025.11.19