

# GOVERNMENT SECURITIES ANNOUNCEMENT



ISSUANCE DATE: **2025.10.29**  
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**  
CLOSING TIME: **11:00**

## TREASURY BILL OFFERING ANNOUNCEMENT

|                                                  |                                                          |
|--------------------------------------------------|----------------------------------------------------------|
| Security type                                    | Discounted bond                                          |
| Tenor                                            | 52 weeks                                                 |
| Use of proceeds                                  | Promoting local currency<br>Government bond market       |
| Total amount offered                             | 4,000,000,000.0 MNT<br>(Four billion)                    |
| Denomination                                     | 100,000.0 MNT<br>(One hundred thousand)                  |
| Issuance date                                    | 2025.10.29                                               |
| Settlement date                                  | 2025.10.29                                               |
| Maturity date                                    | 2026.10.28                                               |
| Payment frequency                                | Maturity date                                            |
| Auction type                                     | Multiple-price                                           |
| Total amount allocated for non-competitive offer | 1,200,000,000.0 MNT<br>(One billion two hundred million) |
| Threshold of a single subscribers allocation     | 25%                                                      |

MINISTRY OF FINANCE MONGOLIA  
2025.10.22

# GOVERNMENT SECURITIES ANNOUNCEMENT



ISSUANCE DATE: **2025.10.29**  
MONGOLIAN STOCK EXCHANGE

STARTING TIME: **10:00**  
CLOSING TIME: **11:00**

## TREASURY BOND OFFERING ANNOUNCEMENT

|                                                  |                                                                            |
|--------------------------------------------------|----------------------------------------------------------------------------|
| Security type                                    | Coupon bond                                                                |
| Tenor                                            | 3 years                                                                    |
| Use of proceeds                                  | Promoting local currency<br>Government bond market                         |
| Total amount offered                             | 4,000,000,000.0 MNT<br>(Four billion)                                      |
| Denomination                                     | 100,000.0 MNT<br>(One hundred thousand)                                    |
| Issuance date                                    | 2025.10.29                                                                 |
| Settlement date                                  | 2025.10.29                                                                 |
| Maturity date                                    | 2028.10.29                                                                 |
| Coupon payment frequency                         | Semi-annually                                                              |
| Coupon payment date                              | 2026.04.29, 2026.10.29<br>2027.04.29, 2027.10.29<br>2028.04.29, 2028.10.29 |
| Auction type                                     | Multiple-price                                                             |
| Total amount allocated for non-competitive offer | 1,200,000,000.0 MNT<br>(One billion two hundred million)                   |
| Threshold of a single subscribers allocation     | 25%                                                                        |

MINISTRY OF FINANCE MONGOLIA  
2025.10.22